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Name of Person Signing Certificate: _____

VALARIE L. BENSON

Date

5/21/04

Signature

Valarie L. Benson

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

First Named Inventor: Dori Laskin et al

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Conf. No.:

§

Group Art Unit:

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Appln. No.:

10/709,360

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Examiner:

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Filing Date:

April 29, 2004

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Attorney Docket No.: 160245-87US

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Title: METHOD AND APPARATUS FOR DETERMINING PERSONAL QUALIFIED
DIVIDEND INCOME AND GENERATING INFORMATION STATEMENTS
THEREOF

SUPPLEMENTAL INFORMATION DISCLOSURE STATEMENT UNDER 37 C.F.R. §1.97(b)

Enclosed is Information Disclosure Citation Form PTO/SB/08A, which cites documents which may be material to the patentability of this application and/or for which there may be a duty to disclose in accordance with 37 C.F.R. §1.56.

In accordance with the official waiver posted July 11, 2003, wherein the U.S. Patent and Trademark Office officially waives the requirement under 37 C.F.R. § 1.98(a)(2)(i) for submitting copies of each cited U.S. Patent and U.S. Patent Application Publications with respect to applications filed after June 30, 2003, we have not included copies of such cited U.S. Patent and U.S. Patent Application Publications. However, we will provide copies upon request. Copies of the non-patent references are attached hereto for the Examiner's convenience.

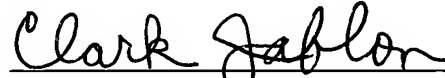
The filing of this Information Disclosure Statement shall not be construed as an admission that any of the listed documents constitutes prior art, nor as an admission against interest in any manner.

No fee is believed to be due in connection with the filing of this Information Disclosure Statement since it is being filed before the mailing date of the first Office Action on the merits. However, the Commissioner is hereby authorized to charge any deficiencies or credit any overpayments to Deposit Account No. 50-1017 (160245.0087).

It is respectfully requested that this Information Disclosure Statement and the documents listed on the attached Form PTO/SB/08A be considered and acknowledged by the Examiner in connection with the above-identified patent application, be made of record therein, and that the listed documents be cited in the issued patent.

Respectfully submitted,

Dori Laskin et al.



CLARK A. JABLON

Attorney for Applicant

Registration No. 35,039

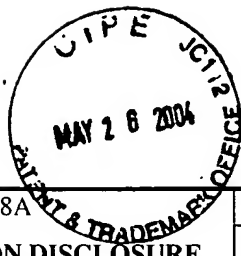
Direct Dial: (215) 965-1293

E-Mail: cjablon@akingump.com

May 21, 2004
(Date)

Akin Gump Strauss Hauer & Feld LLP
One Commerce Square
2005 Market Street, Suite 2200
Philadelphia, PA 19103
Telephone No.: 215-965-1200
Fax No.: 215-965-1210

CAJ:vlb
Enclosures



Form PTO/SB/08A INFORMATION DISCLOSURE STATEMENT BY APPLICANT (use as many sheets as necessary)				<i>Complete if Known</i>	
				Application Number	10/709,360
				Filing Date	April 29, 2004
				First Named Inventor	Dori Laskin
				Group Art Unit	
				Examiner Name	
Sheet	1	of	1	Attorney Docket Number	160245-87US

U.S. PATENT DOCUMENTS				
Exr Initials	U.S. Patent Document		Name of Inventor or Applicant of Cited Document	Date of Publication of Cited Document MM-YYYY
	Number	Kind Code (if known)		

FOREIGN PATENT DOCUMENTS						
Exr Initials	Foreign Patent Document			Name of Inventor or Applicant of Cited Document	Date of Publication of Cited Document MM-YYYY	T ₁
	Country Code	Number	Kind Code (if known)			

OTHER PRIOR ART - NON PATENT LITERATURE DOCUMENTS		
Exr Initials	Include Name of first Author (in CAPITAL LETTERS), title of the article (where appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), volume-issue number(s), page(s), date (in parentheses). If a book, also include publisher and city and/or county where published.	T ₁
	News Release: New DivTracker from GainsKeeper Helps Taxpayers Calculate, Report Qualified Dividends, News Release date: February 12, 2004, printout from web site: http://www.cch.com/press/news/2004/20040212tb.asp?fr=print , printout date: May 11, 2004, 2 pages.	X
	DivTracker by GainsKeeper, printout from web site: http://www.qualified-dividends.com/ , printout date: May 11, 2004, 1 page.	X

Examiner Signature		Date Considered	
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T₁ - Place a check mark if English language translation is attached.
 County Code - see Phila Doc #52886
 Kind Code - see Phila Doc # 141729